

**April 13, 2024**

**To,**

**National Stock Exchange of India Limited**  
(NSE: RATEGAIN)

**BSE Limited**  
(BSE: 543417)

**Sub: Compliance under regulation 40(9) of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Ma'am,

In Compliance to the provisions of Regulation 40(10) of as per Regulation 40 (9) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclosed, the certificate under regulation 40(9), issued by Shreyansh Jain & Associates, Company Secretaries.

The above certificate pertains to the year ended on March 31, 2024.

Please take the above information on record.

Yours faithfully,

**For RateGain Travel Technologies Limited**



**Thomas P. Joshi**  
**Vice President - Legal & Company Secretary**  
**Memb. No.: F9839**



# SHREYANSH JAIN & ASSOCIATES

## COMPANY SECRETARIES

**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024**

I have examined the relevant books and records relating **M/s RateGain Travel Technologies Limited (CIN: L72900DL2012PLC244966)**, having its registered office at **M-140, Greater Kailash, Part-II, New Delhi-110048**, maintained by their Registrar and Share Transfer Agents, **KFin Technologies Limited** for the period from **1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided, I hereby certify that:

- the Company has not received any request relating to the transfer of Equity Shares during the period from **1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024**; and
- the Company has not received any valid requests for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the aforesaid period.

**Place: Delhi**  
**Date: April 12, 2024**

**For SHREYANSH JAIN & ASSOCIATES**  
**COMPANY SECRETARIES**

**Peer Review No. 3639/2023**

**Firm Registration No. I2010DE778500**

**SHREYANSH**  
**PRATAP JAIN**

Digitally signed by SHREYANSH PRATAP JAIN  
DN: c=IN, st=Delhi,  
2.5.4.20=29abb51278dce8f3b79f0de162c3b77fa163cd023ee5e  
92cfa4cee9bda3c05, postalCode=110094, street=North East  
Delhi, pseudonym=3f6159b5f4c4fc020f64bd0ba196ea0,  
serialNumber=369101166f70d1056e2794543a380077190074b6dc  
29566fa738f235992c8e965, o=Personal, cn=SHREYANSH PRATAP  
JAIN  
Date: 2024.04.12 17:40:52 +05'30'

**(SHREYANSH PRATAP JAIN)**

**Company Secretary in whole time Practice**

**M. No.: F8621; C.P. No.: 9515**

**UDIN: F008621F000106730**